

MEET DEBBIE



Wealth belongs to those who plan for it.

Want to get your priorities sorted?



If your cashflow isn't in check, you might find it difficult to pay your bills on time, or end up relying on credit.

WHAT'S IN A PLAN?

In our plan, what we are going to show you is the choices you make with the money you have available and the way your debts need to be structured to meet the goals you want to achieve.

Deb's specialty is helping her clients make better choices with the money they have available. Ensure their debts are structured in the most efficient manner. And that they retire debt free - with money left over - on the date they choose.

Speak to us today to find out how we can make it easier for you.

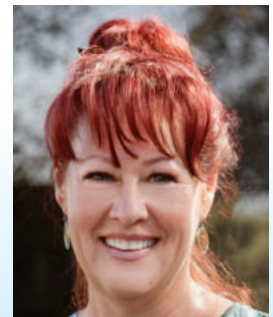
Book your personalised wealth check today. PH 7111 0022

FIVE STEPS TO YOUR IMPROVED CASHFLOW

1. Understanding your goals
2. Understand how you are spending your money
3. Build a solution that fits you
4. Provide advice, tips & tools
5. Check in with you

HOW WILL WE IMPLEMENT YOUR CASHFLOW PLAN?

- Map the process
- Track your progress
- Review
- Confront the issues



FMG Wealth Strategists
Suite 6, Level 1
53-57 Glen Osmond Road
Eastwood SA 5063

P: 08 7111 0022
M: 0409 200 059
E: debbie@fmgws.com.au
fmgws.com.au

Living Today Creating Tomorrow Pty Ltd aff
The Quantum Trust trading as FMG Wealth
Strategists authorised representative of AMP
Financial Planning Pty Limited. ABN 35 181 132 701

Cashflow Management and Debt Advice Specialist

AREAS OF EXPERTISE

CHOICES

We are going to show you how to make the best choices you can with the cashflow you have available.

DEBTS

Help ensure your debts are structured efficiently to ensure you pay off your debt in the shortest time possible.

BORROWINGS

Show you ways to reduce the cost of your borrowings.

SAVING

Feel in control of your money and more financially confident overall. Also, feel secure about meeting your expenses, and paying off your debts whilst saving time and money. Start saving for other goals and stop focussing on your day to day money, and start planning for your future.

RETIRING

Ensure you are debt free by retirement, as well as ways to reduce tax, create wealth while focusing on paying off your home loan.

Speak to us today to find out how we can help you make good choices with the money you have available with focus on the goals YOU want to achieve.

Phone today 0409 200 059



ASSOCIATED SERVICES

- Home and Investment Loans
- Construction and Property Loans
- Business and Commercial Loans
- Car and Equipment Finance
- Accounting and Bookkeeping
- General Insurance
- Property Investment
- Estate Planning
- Wealth Education and Seminars



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53-57 Glen Osmond Road
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P: 08 7111 0022
F: 08 8357 7762
E: info@fmgws.com.au
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